

Date


PHL05



Fields mark with (*) mandatory

Personal and Employment Details										
Pls. tick (✓) Are you an existing customer, if yes, please provide Customer ID	Applicant / Co-Applicant / Guarantor / GPA				BO Details to be captured	Applicant / Co-Applicant / Guarantor / GPA				BO Details to be captured
	Y	N	CUSTOMER ID			Y	N	CUSTOMER ID		
Title (Mr/Mrs/Ms/Dr/Others)/ First Name* <small>(same as id proof)</small>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Middle Name / Last Name*	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Title (Mr/Mrs/Ms/Dr/Others) / Father's First Name*	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Father's Middle Name / Last Name*	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Title (Mr/Mrs/Ms/Dr/Others)/Mother's First Name*	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Mother's Middle Name / Last Name*	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Relation with Applicant*	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Constitution*	<input type="checkbox"/> Res <input type="checkbox"/> NRI <input type="checkbox"/> PIO <input type="checkbox"/> OCI <input type="checkbox"/> Foreign National				<input type="checkbox"/> Res <input type="checkbox"/> NRI <input type="checkbox"/> PIO <input type="checkbox"/> OCI <input type="checkbox"/> Foreign National					
PAN / Form 60*	<input type="checkbox"/> PAN Card <input type="checkbox"/> Form 60				<input type="checkbox"/> PAN Card <input type="checkbox"/> Form 60					
Passport No.	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Expiry Date:*	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Voter id Card	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Driving License	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Expiry Date:*	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Aadhar Card Number	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
NREGA Job Card	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Letter Issued by National Population Register	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Corporate Identification Number (CIN)	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Director Identification Number (DIN)	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
National Industrial Classification Code (NIC)	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Import Export Code (IEC)	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Date of Incorporation (DDMMYYYY)*	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
CKYC No.	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Date of Birth (DD/MM/YYYY) & Gender*	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Nationality & Community*	<input type="checkbox"/> Hindu <input type="checkbox"/> Buddhism <input type="checkbox"/> Muslim <input type="checkbox"/> Christian <input type="checkbox"/> Sikh <input type="checkbox"/> Jain <input type="checkbox"/> Parsi <input type="checkbox"/> Others (Pls specify)				<input type="checkbox"/> Hindu <input type="checkbox"/> Buddhism <input type="checkbox"/> Muslim <input type="checkbox"/> Christian <input type="checkbox"/> Sikh <input type="checkbox"/> Jain <input type="checkbox"/> Parsi <input type="checkbox"/> Others (Pls specify)					
Category	<input type="checkbox"/> SC <input type="checkbox"/> ST <input type="checkbox"/> OBC <input type="checkbox"/> General <input type="checkbox"/> Minority <input type="checkbox"/> Others				<input type="checkbox"/> SC <input type="checkbox"/> ST <input type="checkbox"/> OBC <input type="checkbox"/> General <input type="checkbox"/> Minority <input type="checkbox"/> Others					
Personal with Disability	<input type="checkbox"/> Yes <input type="checkbox"/> No				<input type="checkbox"/> Yes <input type="checkbox"/> No					
Legal Entity Identifier (LEI)	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Education	<input type="checkbox"/> Undergraduate <input type="checkbox"/> Graduate <input type="checkbox"/> Postgraduate <input type="checkbox"/> Others (Pls specify)				<input type="checkbox"/> Undergraduate <input type="checkbox"/> Graduate <input type="checkbox"/> Postgraduate <input type="checkbox"/> Others (Pls specify)					
Marital Status and No. of Dependants	<input type="checkbox"/> Married <input type="checkbox"/> Single <input type="checkbox"/> Others No. of Dependants <input type="text"/>				<input type="checkbox"/> Married <input type="checkbox"/> Single <input type="checkbox"/> Others No. of Dependants <input type="text"/>					
Spouse's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Email Address (Personal)*	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Email Address (Official)	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Phone Details (STD Code- Tel Res.)	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Mobile Number*	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Mailing Address	<input type="checkbox"/> Residence (Present) <input type="checkbox"/> Residence (Permanent) <input type="checkbox"/> Office				<input type="checkbox"/> Residence (Present) <input type="checkbox"/> Residence (Permanent) <input type="checkbox"/> Office					
GSTIN (Default)	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

Residence Address (Present Address)		
Landmark		
Pin*	City*	
State*		
Country*		
No of Years at Present Address*		
Residence Address (Permanent Address)*		
Landmark		
Pin*	City*	
State*		
Country*		
No of Years at Present Address*		
Pis. tick (✓) as applicable	Applicant/Co-Applicant/Guarantor/GPA	Applicant/Co-Applicant/Guarantor/GPA
Residence Ownership*	<input type="checkbox"/> Self Owned <input type="checkbox"/> Rental <input type="checkbox"/> Parental <input type="checkbox"/> Co. Provided <input type="checkbox"/> Paying Guest <input type="checkbox"/> Monthly Rent	<input type="checkbox"/> Self Owned <input type="checkbox"/> Rental <input type="checkbox"/> Parental <input type="checkbox"/> Co. Provided <input type="checkbox"/> Paying Guest <input type="checkbox"/> Monthly Rent
Employment Nature*	<input type="checkbox"/> Salaried <input type="checkbox"/> Self Employed-Other <input type="checkbox"/> Retired <input type="checkbox"/> Self Employed - Professional <input type="checkbox"/> Housewife <input type="checkbox"/> Student <input type="checkbox"/> Unemployed	<input type="checkbox"/> Salaried <input type="checkbox"/> Self Employed-Other <input type="checkbox"/> Retired <input type="checkbox"/> Self Employed - Professional <input type="checkbox"/> Housewife <input type="checkbox"/> Student <input type="checkbox"/> Unemployed
Nature of Organization*	<input type="checkbox"/> Govt./PSU <input type="checkbox"/> Public Ltd. <input type="checkbox"/> Pvt. Ltd. <input type="checkbox"/> MNC <input type="checkbox"/> Partnership <input type="checkbox"/> Proprietorship <input type="checkbox"/> Local Civic Body <input type="checkbox"/> Others	<input type="checkbox"/> Govt./PSU <input type="checkbox"/> Public Ltd. <input type="checkbox"/> Pvt. Ltd. <input type="checkbox"/> MNC <input type="checkbox"/> Partnership <input type="checkbox"/> Proprietorship <input type="checkbox"/> Local Civic Body <input type="checkbox"/> Others
Nature of employer/Business* for non-individual	<input type="checkbox"/> Manufacturing <input type="checkbox"/> Service Provider <input type="checkbox"/> Education <input type="checkbox"/> Trading (Retail/ Wholesale) <input type="checkbox"/> Transport	<input type="checkbox"/> Manufacturing <input type="checkbox"/> Service Provider <input type="checkbox"/> Education <input type="checkbox"/> Trading (Retail/ Wholesale) <input type="checkbox"/> Transport
Description of Business*		
Nature of Business - Self Employed*	<input type="checkbox"/> Information Technology <input type="checkbox"/> Agriculture <input type="checkbox"/> Professional Service provider <input type="checkbox"/> Trader	<input type="checkbox"/> Information Technology <input type="checkbox"/> Agriculture <input type="checkbox"/> Professional Service provider <input type="checkbox"/> Trader
Constitution (tick the relevant option)*	<input type="checkbox"/> Hindu Undivided Family <input type="checkbox"/> Trust <input type="checkbox"/> Trust-NGO <input type="checkbox"/> Private Ltd Companies <input type="checkbox"/> Public Ltd Companies <input type="checkbox"/> Co-operative Societies <input type="checkbox"/> Trust-PF/GOVT/DEFENCE <input type="checkbox"/> Partnership Firm <input type="checkbox"/> Trust-Educational Institutions <input type="checkbox"/> Sole Proprietorship <input type="checkbox"/> Association <input type="checkbox"/> Trust-CLUBS/ASSN/SOC/SEC-25 CO. <input type="checkbox"/> Government <input type="checkbox"/> University <input type="checkbox"/> Other Financial Institutions <input type="checkbox"/> Banks <input type="checkbox"/> Limited Liability Partnership	<input type="checkbox"/> Hindu Undivided Family <input type="checkbox"/> Trust <input type="checkbox"/> Trust-NGO <input type="checkbox"/> Private Ltd Companies <input type="checkbox"/> Public Ltd Companies <input type="checkbox"/> Co-operative Societies <input type="checkbox"/> Trust-PF/GOVT/DEFENCE <input type="checkbox"/> Partnership Firm <input type="checkbox"/> Trust-Educational Institutions <input type="checkbox"/> Sole Proprietorship <input type="checkbox"/> Association <input type="checkbox"/> Trust-CLUBS/ASSN/SOC/SEC-25 CO. <input type="checkbox"/> Government <input type="checkbox"/> University <input type="checkbox"/> Other Financial Institutions <input type="checkbox"/> Banks <input type="checkbox"/> Limited Liability Partnership
Country of Incorporation*		
Source of Fund- Individual*	<input type="checkbox"/> Salaried <input type="checkbox"/> Investment <input type="checkbox"/> Professional Fees <input type="checkbox"/> Business Earnings <input type="checkbox"/> Commission <input type="checkbox"/> Agriculture	<input type="checkbox"/> Salaried <input type="checkbox"/> Investment <input type="checkbox"/> Professional Fees <input type="checkbox"/> Business Earnings <input type="checkbox"/> Commission <input type="checkbox"/> Agriculture
Source of Fund- Non Individual*	<input type="checkbox"/> Business Income <input type="checkbox"/> Equity Investment <input type="checkbox"/> Donation Grant <input type="checkbox"/> From Group Company	<input type="checkbox"/> Business Income <input type="checkbox"/> Equity Investment <input type="checkbox"/> Donation Grant <input type="checkbox"/> From Group Company
Designation*		
Period in Current Employment/Business*	<input type="text"/> Years <input type="text"/> Months	<input type="text"/> Years <input type="text"/> Months
Total Employment/Business Period*	<input type="text"/> Years <input type="text"/> Months	<input type="text"/> Years <input type="text"/> Months
Name of Organization */Registered Address of Business Operation		
Landmark		
Pin*	City*	
State*		
Country*		
Principle place of Business Operation		
Landmark		
Pin*	City*	
State*		
Country*		
Phone Details (STD/ISD Code - Tel Off.)		

UAN/URC (Udyam Registration Number)												
FINANCIAL DETAILS	Applicant /Guarantor/GPA						Co-Applicant/Guarantor/GPA					
Financial Status*	<input type="checkbox"/> Financial <input type="checkbox"/> Non-Financial						<input type="checkbox"/> Financial <input type="checkbox"/> Non-Financial					
Income (₹., Annually)*	Gross <input type="text"/>			Net <input type="text"/>			Gross <input type="text"/>			Net <input type="text"/>		
	Household income <input type="text"/>						Household income <input type="text"/>					
Turnover	Current year (CV)		Prev. year (PV)		Preceding year (PV-1)		Current year (CV)		Prev. year (PV)		Preceding year (PV-1)	
	Account I						Account II					
Bank Account Details*	Account I						Account II					
Bank	<input type="text"/>						<input type="text"/>					
A/c No.	<input type="text"/>						<input type="text"/>					

Proposed Loan Details

Home Loan	
Amount (₹)*	<input type="text"/>
Terms (months)*	<input type="text"/>
Purpose of Loan*	<input type="checkbox"/> Purchase <input type="checkbox"/> Construction <input type="checkbox"/> Plot+Construction <input type="checkbox"/> Home Repair <input type="checkbox"/> BT <input type="checkbox"/> Top-up

Home Loan	
Type of Loan/Product Category*	<input type="checkbox"/> Vanilla <input type="checkbox"/> Fast Forward Home Loan <input type="checkbox"/> Super Saver Home Loan (Super Saver Home Loan limit reduction type) <input type="checkbox"/> Super Saver Home Loan <input type="checkbox"/> Asha Home Loan <input type="checkbox"/> EMI based limit reduction <input type="checkbox"/> Asha Home Loans (EMI Waiver) <input type="checkbox"/> Shubh Aarambh Home Loan <input type="checkbox"/> Super Saver Home Loan Branch location/name where A/c to be opened <input type="checkbox"/> QuikPay Home Loan <input type="checkbox"/> PMAY HL <input type="checkbox"/> Power Advantage Home Loan <input type="checkbox"/> IMGC <input type="checkbox"/> Others _____
Repayment Mode*	<input type="checkbox"/> PDC <input type="checkbox"/> NACH <input type="checkbox"/> SI <input type="checkbox"/> PDC <input type="checkbox"/> NACH <input type="checkbox"/> SI

Home Loan	
Processing fee details* (Cheque To be drawn in favour of "Axis Bank Ltd. A/c Service Charges")	Amount <input type="text"/> Drawn on Bank <input type="text"/>
	Cheque No. <input type="text"/> Dated <input type="text"/>

Property Details

Builder Name <input type="text"/>	Property Ownership <input type="checkbox"/> Self Owned <input type="checkbox"/> Inherited
Project/Property Name <input type="text"/>	
Building Name <input type="text"/>	

Reference Details (One Reference has to be a Non-relative/Non-colleague)

	Reference I	Reference II
Name*	<input type="text"/>	<input type="text"/>
Relationship with Applicant/Co-Applicant*	<input type="text"/>	<input type="text"/>
Address*	<input type="text"/>	<input type="text"/>
	<input type="text"/>	<input type="text"/>
	<input type="text"/>	<input type="text"/>
	Pin* <input type="text"/> City* <input type="text"/>	Pin* <input type="text"/> City* <input type="text"/>
State* <input type="text"/> Country* <input type="text"/>	State* <input type="text"/> Country* <input type="text"/>	
Mobile No./Telephone*	<input type="text"/>	<input type="text"/>
Email ID	<input type="text"/>	<input type="text"/>

Insurance Details

Life Insurance	<input type="checkbox"/> Interested <input type="checkbox"/> Not Interested <input type="checkbox"/> Shall Decide Later
Property Insurance	<input type="checkbox"/> Interested <input type="checkbox"/> Not Interested <input type="checkbox"/> Shall Decide Later

Priority Sector Category Details

Total number of Residential properties owned by me (excluding the one you are currently applying for a loan with Axis Bank) is _____ (update no. of house here)
 Total number of Commercial properties owned by me (excluding the one you are currently applying for a loan with Axis Bank) is _____ (update no. of Commercial property here)

I/We declare that I/We including my/our family*/families* have availed/applied for Home Loan from any bank/financial institution (including Axis Bank) for purchase / construction of the property/dwelling unit exceeding an amount of Please tick

₹ 25 lakhs ₹ 35 lakhs

The loan particulars are provided as hereunder:

Sr. No.	Name of the bank/Institution from where Home Loan is availed	Name of the person who has availed (the Home Loan)	Relationship with the declarant/s	Sanctioned Amount	Loan Account Number (if loan taken from Axis Bank)	Property Address
1						
2						
3						

Family for this purpose means and includes the spouse of the member and the children, parents, brothers and sisters of the member who are dependent on such member, but shall not include legally separated spouse.

Applicant Signature 	Signature of the Co-Applicant 
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Customer declaration in respect of relationship with Director/ Senior Officer of the Bank/any other bank

- I / We do hereby solemnly declare and state I am / we are not -
- a) a director or Relative of a director, of Axis bank or any other bank*;
 - b) a firm/HUF in which any of the directors of Axis bank or their Relatives are interested as a partner, manager, employee or guarantor as defined by extant guidelines of RBI from time to time;
 - c) a firm in which any of the directors of any other bank* or their Relatives are interested as a partner or guarantor;
 - d) a company of which (or the subsidiary or the holding company of which) any of the directors of Axis bank is a director, managing agent, manager, employee or guarantor or in which he holds Substantial Interest;
 - e) any company in which any of the directors of other banks* holds Substantial Interest or is interested as a director or as a guarantor;
 - f) any company in which any of the Relatives of the directors of Axis bank or other bank* is interested as a Major Shareholder or as a director or as a guarantor or is in Control. Provided that a Relative of a director shall also be deemed to be interested in a company, being the subsidiary or holding company, if he/she is a Major Shareholder or is in Control of the respective holding or subsidiary company;
 - g) individual in respect of whom any of the directors of Axis bank is a partner or guarantor;
 - h) Relative of Senior Officer of Axis bank as defined by extant guidelines of RBI from time to time;
 - i) a firm/HUF in which any of the partners/guarantors/members are a Relative of a Senior Officer of Axis bank; or
 - j) a company in which any of the directors/guarantors/shareholders holding Substantial Interest are Relatives of a Senior Officer of Axis bank
- *including directors of scheduled co-operative banks, directors of subsidiaries/trustees of mutual funds/venture capital funds.

If answer to any of the above is a "Yes", please provide details of relationship, position of the officer etc. below

Name of the Director of Axis bank or other bank/senior officer of Axis bank	Name of the other bank/ Position with other bank	Relationship

"I/ we declare that I/we am/are making the aforesaid declaration solemnly and sincerely believing the same to be true and in case of any change on the above, I/we shall immediately inform Axis bank of such change.

Signature _____

Signature _____

FATCA- CRS DECLARATION

I am a tax resident of India and not resident of any other country OR I am a tax resident of the country/ies mentioned in the table below:

Please indicate the country/ies in which the entity is a resident for tax purposes and the associated Tax Number below:

City of Birth* Country of Birth*

Address Type for Tax Purposes* Resident Business Registered office

Country#	Tax Identification Number %	Identification Type (TIN or Other, please specify)%	Address for Tax Purpose*		
			Communication Address	Permanent Address	Please note the address below
			Landmark _____		
			PIN <input type="text"/> State _____ Country _____		

#To also include USA, where the individual is citizen/green card holder of USA % In case Tax Identification number is not available, kindly provide functional equivalent FATCA-CRS Certification: I have understood the information requirements of this form (read along with the FATCA/CRS instructions and Terms & Conditions) and hereby confirm that the information provided by me/us on this Form is true, correct, and complete and hereby accept the same.

Signature _____

FATCA- CRS DECLARATION* (Co-applicant)

I am a tax resident of India and not resident of any other country OR I am a tax resident of the country/ies mentioned in the table below:

Please indicate the country/ies in which the entity is a resident for tax purposes and the associated Tax Number below:

City of Birth* Country of Birth*

Address Type for Tax Purposes* Resident Business Registered office

Country#	Tax Identification Number %	Identification Type (TIN or Other, please specify)%	Address for Tax Purpose*		
			Communication Address	Permanent Address	Please note the address below
			Landmark _____		
			PIN <input type="text"/> State _____ Country _____		

#To also include USA, where the individual is citizen/green card holder of USA % In case Tax Identification number is not available, kindly provide functional equivalent FATCA-CRS Certification: I have understood the information requirements of this form (read along with the FATCA/CRS instructions and Terms & Conditions) and hereby confirm that the information provided by me/us on this Form is true, correct, and complete and hereby accept the same.

Signature _____

Customer Declaration

I/We declare that the particulars and information given are true, correct, complete and up to date in all aspects. I/We confirm that we have not withheld any material information which disentitles me for applying for this Home Loan / Loan against property. I/We confirm that I/We have no insolvency proceeding initiated against me/us nor have I/We ever been adjudicated insolvent. I/We have read the applicant form and am/are aware of all the terms and conditions of availing finance from Axis Bank. I/We authorize Axis Bank to make reference and inquiries relating to information in this application which the bank considers necessary. I/We authorize the bank to exchange Part/share with all information relating to my loan details and repayment history to other banks/ financial institutions etc. as may be required and shall not hold the bank liable for use of this information. I/We undertake to inform the bank from time to time regarding change in my resident/ employment and to provide any further information that the bank may require. I/We agree that my/our loan shall be governed by the rules of the bank which may be in force. I/We agree that the bank has the right to reject my/our application without providing any reason thereof. "The Borrower(s) / guarantor(s) and their Affiliates firms agree(s) to give his / their express consent to the bank to disclose all information and data furnished by them to Credit Information Company (CIC) and Information Utility (IU). For the purpose of this declaration: 1)Affiliates shall mean Affiliates of any specified person shall mean any other Person directly or indirectly controlling or controlled by or under direct or indirect common control with such specified person and, in relation to a natural person, includes any relative (as such expression is defined in the Companies Act, 2013) of such natural person and 2) Persons shall mean a "person" includes any individual, firm, company, corporation, Governmental authority or political subdivision thereof, international organisation, agency or authority (in each case, whether or not having separate legal personality), any association, trust, joint venture, consortium, partnership (whether or not having separate legal personality), joint Stock Company, trust or unincorporated organisation and shall include their respective successors and assigns and in case of an individual shall include his legal representatives, administrator, executors, and heirs and in case of a trust shall include the trustee or trustees for the time being. "The borrower(s)/guarantor(s) further agree(s) that they shall execute such additional documents as may be necessary for this purpose. I/We confirm that I/We have received a copy of the "Code of Bank's commitment to customers". I/We have been explained the content of the same and also understand that it is available online at the Bank's website, www.axisbank.com. I/We undertake that the proceeds of the facility shall not be used for investment in capital market.

I/We authorize Axis Bank to verify and authenticate my/our Aadhaar number during processing my/our application for legitimate Business purposes. I/We further authorise the Bank to share my Aadhaar related details/information with regulatory / statutory bodies as and when required.

I/We authorize Axis Bank to Verify/Authenticate my/our KYC OVDs/Aadhaar number/loan documents during processing my/our loan application through third party agencies via digitally/physically for legitimate business purpose. I/We further authorize Axis Bank and or its associates subsidiaries affiliates to verify, share and compare any information/data or otherwise at my office/residence and/or contact me and/or my family member and /or my employer/banker/credit bureau/RBI and or any third party such as other Bank / Financial Institution/Credit Information Company during the process of processing my/our application or otherwise as they deem necessary. I understand that Axis Bank Ltd. Reserves the right to provide me with the credit card type/variant based on information available with Axis Bank Ltd. and my eligibility as per internal policy of the bank. I understand and undertake that the usage of the Axis Bank Credit Card shall be strictly in accordance with all applicable laws (including without limitation to any government acts, orders, decrees, guidelines, rules and regulations including foreign exchange control regulations) and in the event of any failure to do so I will be liable for any action/prosecution or penalty as prescribed. I/We further understand and agree to the levy of all additional statutory levies, penal charges, taxes, GST as applicable on all fees, interest and other penal charges as per the Government of India regulation and agree to pay the same. I/We have explained the contents of the same and also understand that it is available online at the bank's website www.axisbank.com I/We hereby declare that the details furnished above are true and correct to the best of my/our knowledge and belief and I undertake to inform you of any changes therein, immediately. In case any of the above information is found to be false or untrue or misleading or misrepresenting, I/We am/are aware that I/We may be held liable for it. My personal/KYC details may be shared with Central KYC Registry. I hereby consent to receiving information from Central KYC Registry through SMS/Email on the above registered number/ email address.

I/We also confirm that I have been explained the following:

1. Axis Bank will convey its decision within 30 working days from the date of receipt of the application provided the application is complete in all respects and is submitted along with all the documents as per 'check list' provided in the application for loan and/or any additional documents as may be required by the bank for proper appraisal of the application. The computation of timelines shall start from the day on which all documents required for a proper appraisal of the application are provided by the Customer to bank
2. The bank may at its sole discretion sanction or decline the application. The bank shall convey, the reasons, which in its opinion after due consideration, have led to rejection of the application.
3. The bank will decide and assign the loan limit and no commitment has been given to me/us for the same.
4. The DSA/DST has not collected any commission/brokerages or any other fee by way of cash or cheque other than the Processing Fees Deposited to the Bank. (Note: No processing Fee was charged (For loans upto ` 6 lakh/ ` 9 lakh/ ` 12 lacs under Credit Linked Subsidy Scheme EWS-LIG/ MIG I/MIG 11 respectively)
5. The process fee as per schedule of charges shall be taken in two parts . First part will be an upfront processing fee (applicable for Home Loan / Loan Against Property) that shall be collected at the time of application login. This fee will not be refunded under any circumstances such as loan rejection/withdrawal of the loan application etc., non-disbursement of loan for the reason solely attributable to the customer. Balance processing fee as applicable shall be collected at the time of loan disbursement.
6. As per the regulatory guidelines classification of accounts as NPA is done Borrower wise and not Facility wise and hence, in case of non-payment of dues by the customer in case of any facility availed from the Bank and consequently the account is to be classified as NPA, all other loan accounts of the Borrower, with the Bank also shall be classified as NPA as per the guidelines issued by RBI and it shall entitle the Bank to recall all such loans/facilities availed by the same customer from the Bank, irrespective of the regular repayment in such accounts.
7. I/We hereby confirm that I/We am/are In favor of receiving communication/ Information /loan documents / other collaterals from the bank pertaining to the loan account via emails / net banking.
8. Information in vernacular language and I/We have correctly understood the application form.
9. I/We request you to issue me/us access to i-Connect (view only) facility on my Customer ID, once my/our loan account is opened. I understand, that I may opt out by registering in the 'Provider Customer Preference Register' as per details provided in the 'TRA' website. Axis Bank Ltd. reserves the right to retain the photograph and documents submitted with this application and will not return the same to the applicant. The proceeds of the facility shall not be used for investment in small savings scheme, capital market, purchase of gold in any form including primary gold, gold bullion, gold jewelry, gold coins, units of gold ETF and mutual funds. I/We further declare that I/We will not utilize the borrowed money for acquisition of small saving instruments (including KVP & NSC).
10. I/We unconditionally agree and accept that the Bank shall be at a liberty to reject my/our application at any stage of processing the application for Retail Cards/Loans. I/We unconditionally agree & accept that, the data provided by me/us to the Bank during the application process for acquiring such Relationship(s) is true to the best of my/our knowledge and belief, and if at any stage of processing the Relationship, if it comes to the knowledge of the Bank or the Bank is of the opinion that, I/We have provided any incorrect information, and/or fabricated documents, and/or fake documents, and/or documents/s appearing to have been manipulated, they will be treated by the Bank or the Bank as having been manipulated by me/us, I/We unconditionally agree & accept that, the Bank shall have every right to reject the application for such Relationship(s), without assigning any reason whatsoever.

I expressly consent Bank to share and disclose the information to service providers, consultants, credit information companies, information utilities, other bank and financial institutions, affiliates, group companies/subsidiaries, regulators, investigating agencies, judicial, quasi-judicial and statutory, or to other persons/institutions/entities as may be necessary in connection with the contractual or legal requirements or in the legitimate interests of the Bank or as per the consent, undertake to process information including by way of storing, structuring, organizing, reproducing, copying, using, profiling, etc. as may be deemed fit by Bank and for the purposes of credit appraisal, fraud detection, anti-money laundering obligations, for entering into contract, for direct marketing, for cross selling, for developing credit scoring models and business strategies, for monitoring, for evaluating and improving the quality of services and products, or for any purposes as the Bank may deem fit.

"I confirm that the Bank has explained and provided me the above information in my/local language before collecting my personal details for the purpose of Aadhaar based authentication"

I hereby give my consent to and agree and authorize Axis Bank Ltd. to fetch my personal details from UIDAI. I hereby state that I have no objection in authenticating myself with Aadhaar based authentication system and I voluntarily consent to providing my Aadhaar number / VID number, Biometric information and/or One Time Pin(OTP) data (and/or any similar authentication data) for the purpose of [Product name] loan application. I understand that the biometric and/or OTP and/or any other authentication data I may provide for authentication shall be used only for authenticating my identity through the Aadhaar authentication system for the specific transaction or as per requirement of law and for no other purposes. I confirm that I have been informed about the alternatives to submission of identity information and I have agreed to authenticate myself through Aadhaar based authentication system with full understanding of alternatives to submission of identity information. I understand that Axis Bank shall ensure security and confidentiality of my personal identity data provided for the purpose of Aadhaar based authentication. I authorize Axis Bank to verify and authenticate my Aadhaar during processing my (Product) loan. I further authorize the Bank to share my Aadhaar related details/information with regulatory /statutory bodies as and when required.

I hereby expressly consent to and authorize the Bank (whether acting by itself or through any of its service providers, and whether in automated manner or otherwise), to collect, store and process my application details, personal data and sensitive information about me, information, papers and data relating to know your customer (KYC), credit information, and any other information about me/pertaining to me or not as may be deemed relevant by the Bank (collectively, "Information") and I hereby also expressly consent to and authorize the Bank to download KYC details from the CKYC registry using my CKYC ID for the purpose of Home Loan / Loan Against Property" loan application.

Politically exposed persons are individuals who are or have been entrusted with prominent public functions by a foreign country , e.g. Heads of states or Governments, senior politicians , senior Government/judicial / military officers , senior executives of state owned corporations, important political party officials, etc. I/We declare that I/We are not a politically exposed person (PEP) nor we are related / associated to any politically exposed person (PEP) . Further, I/We declare that there is no politically exposed person (PEP) either as a Director/Partner/Trustee/Office bearer /Promoter/Authorised signatory/ Beneficial owner in my /our organisation , and neither of them are related /associated to any politically exposed person (PEP). Please note Source of Wealth fields is only applicable for Politically Exposed Person (PEP) profile; therefore, this field has to be incorporated /captured for individual customer profiles only. The details of the field are as below:

Source of Wealth: (For Individual applicant/ co applicant who is a PEP)	<input type="checkbox"/> Inherited funds <input type="checkbox"/> Property <input type="checkbox"/> Investment <input type="checkbox"/> NIL <input type="checkbox"/> Others (Pl. Specify).....
Wealth (In Absolute Fig):.....	

I/We undertake to inform the Bank in case of any update in the information provided or documents submitted by me/us for the grant of facility/Loan by the Bank at the time of establishment of business relationship / account-based relationship and thereafter, as necessary; I/We shall submit to the Bank the update of such information/documents. I/We agree to do the aforementioned within 30 days of the update to any such information/documents for the purpose of updating the records at the Banks' end.

Customer Declaration of Preferred Language (Aadhaar Verification)

I confirm my preferred Language of communication is:

- English
 Hindi
 Marathi
 Punjabi
 Bengali
 Odia
 Gujarati
 Kannada
 Malayalam
 Tamil
 Telegu

Customer Declaration of Preferred Language (Aadhaar Verification) Co-Applicant

I confirm my preferred Language of communication is:

- English
 Hindi
 Marathi
 Punjabi
 Bengali
 Odia
 Gujarati
 Kannada
 Malayalam
 Tamil
 Telegu

Signature of the Applicant

Signature of the Co-Applicant

Signature of the Co-Applicant

Details of Charges Applicable For All Home Loan Variants

Following charges applicable under "Details of charges"	Amount (₹)										
Total Processing Fee Charges	1% of the loan amount or Rs 10,000/- (whichever is higher) + GST (As applicable)										
Admin Charges	INR 0/-										
Penal Charges	Financial Default*: 8% p.a. above applicable interest rate on the overdue amount (subject to the aggregate not exceeding 24% per instance). • There shall be no capitalisation of Penal Charges. • The said Penal Charges will be subject to GST as per applicable law on Goods and Service Tax in India, and GST will be charged separately. • *Financial Default includes all types of payment or financial defaults/irregularities with respect to your Loan Account.										
Penal Charges - Super Saver Home Loan	Financial Default*: 8% p.a. above current applicable interest rate on the overdue amount (Penal Charge not exceeding INR 1,00,000 (INR One lakh) per instance) Non-Financial Default**: 1% p.a. above current applicable interest rate / commission from the date of each non-financial default on the outstanding amount of fund-based credit facilities and non-fund-based facilities (as applicable). There shall be no capitalisation of Penal Charges. Please note, the said Penal Charges will be subject to GST as per applicable laws on Goods and Service Tax in India and GST will be charged separately. **Non-Financial Default includes breach of any other obligation(s) / covenant(s) with respect to your loan account.										
Instruction / Instrument Return charges	₹ 339/- + GST (As applicable) per instance										
Cheque / Instrument - Issuance / Swap charges	₹ 500/- + GST (As applicable) per instance										
Duplicate Statement issuance charges	₹ 250/- + GST (As applicable) per instance										
Duplicate Amortization schedule issuance charges	₹ 250/- + GST (As applicable) per instance										
Duplicate No. Dues Certificate / NOC	₹ 50/- + GST (As applicable) per instance										
Issuance charges for Photocopy of title documents	₹ 500/- + GST (As applicable) per documents set										
Charges on customer initiated requests for copies of documents	₹ 500/- + GST (As applicable) per documents set										
Equitable mortgage creation charges as applicable in the state	As applicable in the state										
Equitable Mortgage Cancellation charges	As applicable in the state										
Duplicate Interest Certificate (Provisional/ Actual) issuance charges	₹ 250/- + GST (As applicable) per instance										
Credit report issuance charges	₹ 50/- + GST (As applicable) per instance										
CERSAI Charges	₹ 50/- + For Loans Upto 5 Lakhs ₹ 100/- + For Loans Upto 5 Lakhs										
#Switching Fees (Floating Rate to Fixed Rate)	1% on the outstanding principal with a minimum of ₹ 10,000/-										
#Switching Fees (Fixed Rate to Floating Rate)	2% on the outstanding principal amount										
#Switching Fees (Higher Fixed rate to Lower Fixed Rate)	0.5% on outstanding principal with a minimum of ₹ 10,000/- The lower rate will be equal to the applicable carded interest rate only										
**Switching fees (Higher Floating rate to Lower Floating Rate)	Switching from the higher floating rate to lower floating rate will attract an administrative charge of <table border="1" style="margin-left: 20px; border-collapse: collapse;"> <thead> <tr> <th style="text-align: left;">Principal O/s at the time of ROI conversion</th> <th style="text-align: left;">Charges</th> </tr> </thead> <tbody> <tr> <td>Upto 10 lacs</td> <td>1,000 /-</td> </tr> <tr> <td>10.01 lacs to 30 Lacs</td> <td>2,000/-</td> </tr> <tr> <td>30.01 Lacs to 75 Lacs</td> <td>3,000/-</td> </tr> <tr> <td>>75 Lacs</td> <td>5,000/-</td> </tr> </tbody> </table>	Principal O/s at the time of ROI conversion	Charges	Upto 10 lacs	1,000 /-	10.01 lacs to 30 Lacs	2,000/-	30.01 Lacs to 75 Lacs	3,000/-	>75 Lacs	5,000/-
Principal O/s at the time of ROI conversion	Charges										
Upto 10 lacs	1,000 /-										
10.01 lacs to 30 Lacs	2,000/-										
30.01 Lacs to 75 Lacs	3,000/-										
>75 Lacs	5,000/-										
Foreclosure and Part Prepayment Charges	Applicable for Home Loan Prepayment charges including part prepayment for floating rate loan is Nil. Prepayment charges including part prepayment for fixed rate loan 2% of outstanding principal/amount prepaid										

Details of other charges applicable for Super Saver Home Loan*

Note: Other Transactional charges would be as per the applicable charges for 'Normal Current account (CANOR)', please visit Axis Bank official website and refer Current account section for details about the charges
 URL: <https://www.axisbank.com/service-charges-and-fees>

Home Loan Document Checklist

(Applicant/Co-Applicant/Guarantor/GPA) Pis. tick(✓) boxes where appropriate and write N.A. if not applicable.

Salaried Customers	Self Employed Professionals	Self Employed Non Professional
Application form with photograph duly signed by all applicants <input type="checkbox"/> Y <input type="checkbox"/> N		
Identity Proof and Address Proof	<input type="checkbox"/> Passport <input type="checkbox"/> Driving License <input type="checkbox"/> Aadhaar Card <input type="checkbox"/> PAN card (only as identity proof)	<input type="checkbox"/> Voter's ID Card <input type="checkbox"/> GDI issued photo ID <input type="checkbox"/> Govt Employee ID <input type="checkbox"/> NREGA Job Card <input type="checkbox"/> Identity Proof
Any other document (pis specify)	<input type="checkbox"/> Address Proof _____	
Age Proof	<input type="checkbox"/> Passport <input type="checkbox"/> Birth Certificate <input type="checkbox"/> Driving License <input type="checkbox"/> PAN Card	<input type="checkbox"/> Others (Pls. speccify) _____
PAN Card copy	<input type="checkbox"/> Y <input type="checkbox"/> N	
Last 3 months Salary - slips	Education Qualification Certificate <input type="checkbox"/> Y <input type="checkbox"/> N	Proof of business existence <input type="checkbox"/> Y <input type="checkbox"/> N Business profile <input type="checkbox"/> Y <input type="checkbox"/> N
Form 16/Income Tax Returns	Last 2 years Income Tax Returns with computation of income <input type="checkbox"/> Y <input type="checkbox"/> N	
	Last 2 years CA Certified/ Audited Balance Sheet and Profit & Loss Account <input type="checkbox"/> Y <input type="checkbox"/> N	
Last 6 months bank statements (Self)	<input type="checkbox"/> Y <input type="checkbox"/> N	Last 6 months bank statements (Business) <input type="checkbox"/> Y <input type="checkbox"/> N
Processing fee cheque* <input type="checkbox"/> Y <input type="checkbox"/> N Dated _____ Amount _____ Drawn on _____		
*To be drawn in favour of "Axis Bank Lid. A/c Service Charges"		

(Filling of all the fields is mandatory and No. field should be left Blank. User should either provide details or should mention NA to avoid any data fudging in blank spaces)

Sourcing Details (For official use only)

RAC/ASC _____ Source Direct Govt Designated Agency/ULB NGO
 Channel DSA ASSL BRANCH DIRECT Developers Others
 Digital CONNECTOR OTHERS Employee ID _____ Application ID _____
 DSA Code _____ DME Code _____ CONNECTOR code _____ Name of Sourcing Agent _____
 Sol ID of the Branch

 Sourcing Agent Sign

Digital Sub-source OUTBOUND, INBOUND, SMS, EMAIL, WEBSITE, Others _____ Axis Bank Relationship Manager Sign _____

Axis Bank Relationship Manager Name

Documents Received: Self-Certified True Copies Notary
 KYC OVD: Digitally Verified Manually Verified Digital Verification Ref no. _____

In Person Verification Carried Out By

Emp. Name: _____ Emp. Code: _____
 Emp. Designation : _____ Emp. Organisation & Code : _____
 Emp. Branch : _____ Identity Verification Done
 Place : _____ Date

 Employer Signature

Information on Products and Offerings


I/We hereby voluntarily requisition, irrespective of any other communication provided by me / us to the bank in the past / accept and expressly authorize Axis Bank and/ or all the companies/entities/subsidiaries/affiliates thereof under Axis Bank and their agents to exchange, share, disclose or use in any manner whatsoever, the information voluntarily provided by me / us herein to offer and / or market and/ or sell to me any of the products/services or any enhancements/upgradations/revisions thereof offered from time to time by Axis Bank and / or all / any of the companies / entities / subsidiaries / affiliates thereof under Axis Bank. This instruction shall apply going forward for all the products availed by me / us including existing products from Axis Bank and / or all / any of the companies / entities / subsidiaries / affiliates thereof under Axis Bank.

Opt In Opt Out

Acknowledgement for Receipt of Home Loan Application Form

Date:

To, _____
 Axis Bank has received your application for a housing loan of ₹ _____ Institution did not charge any processing fee for the housing loan upto ₹ 6 lacs/ ₹ 9 lakh / ₹ 12 lakh under Credit Linked Subsidy Scheme EWS-LIG/MIG I/MIG II respectively. Axis Bank will convey its decision within 30 working days from the date of receipt of the application provided the application is complete in all respects and is submitted along with all the documents as per 'check list' provided in the application for loan and/or any additional documents as may be required by the bank for proper appraisal of the application. The computation of timelines shall start from the day on which all documents required for a proper appraisal of the application are provided by the Customer to bank.

 For Axis Bank
Authorised Official

For Status inquiry please contact us on 18604195555 & 18605005555. Local call rates would apply. OR visit us at www.axisbank.com/support OR visit www.axisbank.com/loanappstatus

