

**AN EXTRA INCOME  
CAN GIVE YOUR  
LIFE GOALS AN  
EXTRA MILEAGE**



**EXTRA INCOME**

A Non linked, Non Participating,  
Individual, Life Insurance Savings Plan

**TAX FREE<sup>2</sup>**

**GUARANTEED**

**INCOME**



## KEY ADVANTAGES



Guaranteed<sup>1</sup> Income



Option to Defer Income payouts



Income Benefit with Life cover



Choice of Income payout date



Tax Benefits<sup>2</sup>



## MATURITY BENEFIT

On maturity, you will receive last regular guaranteed<sup>1</sup> payout

<sup>1</sup>Conditions Apply – The Guaranteed benefits are dependent on policy term, premium payment term availed along with other variable factors. For more details please refer to sales brochure.

<sup>2</sup>Tax benefits as per prevailing Section 10(10D) and Section 80C of the Income Tax Act shall apply. You are requested to consult your tax consultant and obtain independent advice for eligibility before claiming any benefit under the policy.

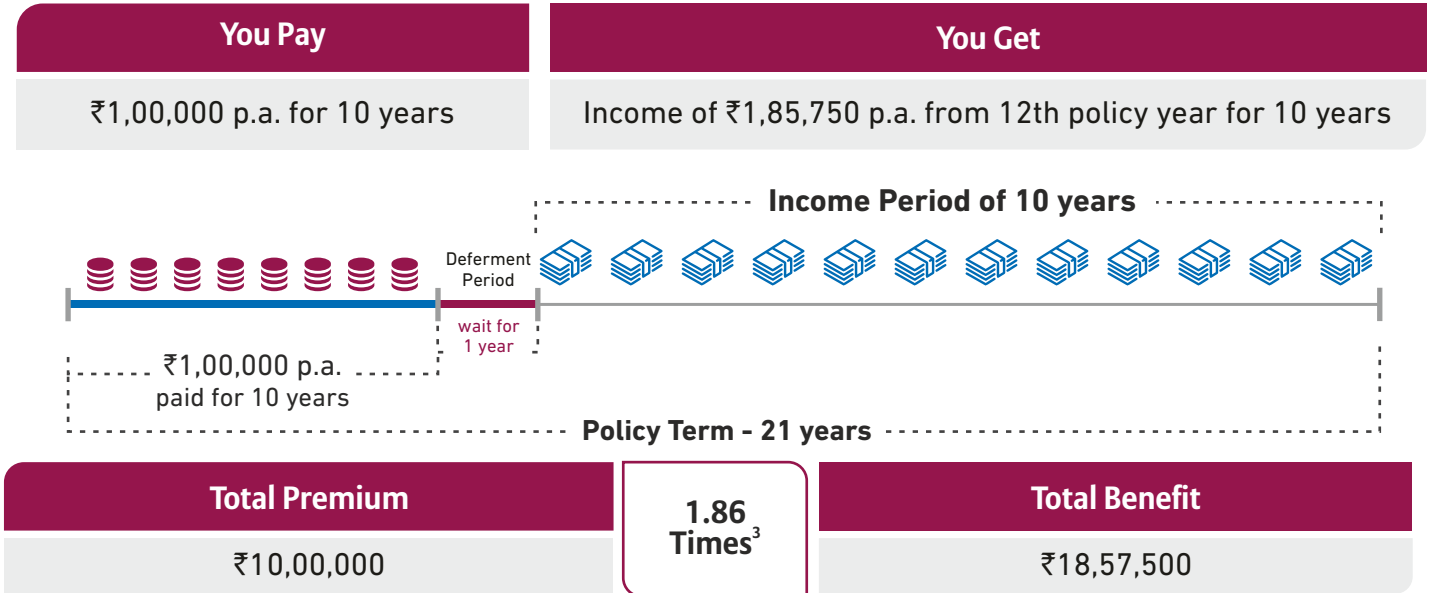




## SAMPLE ILLUSTRATION

Anurag is a 35 year old entrepreneur who has a young daughter Shweta. He wants to support her financially after her marriage. He invests in Bajaj Allianz Life Assured Wealth Goal by paying ₹1 lakh p.a. for 10 years with an aim of gifting a guaranteed income flow to Shweta.

Premium Payment Term - 10 years | Policy Term - 21 years | Deferment Period - 1 year



**Note-**  
 The above illustration is assuming the Life Assured is alive till the end of the policy term. The Income payouts will be paid in arrears as per chosen payout frequency.  
 For above illustration, the Sum Assured on Death at inception will be ₹ 12,00,000. | Auto pay not opted  
 The premiums mentioned above are exclusive of any extra premium loading and Goods & Service Tax/any other applicable tax levied, subject to changes in tax laws.  
<sup>3</sup>The 1.86 times of total premium paid is pertaining only to the above illustration.  
 For any queries please refer to Sales Literature/Benefit Illustration.



## DEATH BENEFIT

You will have life cover throughout the Policy term. On Death the benefit shall be payable to the nominee in equated monthly instalments for a period of 5 years.

**The Death benefit will be higher of-**

- Sum Assured on Death<sup>#</sup>, or
- 105% of total premiums<sup>4</sup> paid as on date of death, or
- The prevailing surrender value

The nominee will have an option to receive the future instalments as a Lumpsum, which shall be the present value of future instalments at a discounted rate.

<sup>#</sup>Sum Assured on Death is higher of the Sum Assured or 10 times of Single/ Annualised Premium.

<sup>4</sup>Total Premium (the sum of all premiums paid under the policy; even refers to the Single Premium) is total of all the premiums received, exclusive of extra premium, rider premium and GST &/any other applicable tax levied, subject to changes in tax laws.



Distributed by Axis Bank Ltd.

**BEWARE OF SPURIOUS PHONE CALLS AND FICTITIOUS / FRAUDULENT OFFERS** - IRDAI is not involved in activities like selling insurance policies, announcing bonus or investment of premiums. Public receiving such phone calls are requested to lodge a police complaint.

### Bajaj Allianz Life Insurance Co. Ltd.

**Risk Factors and Warning Statements:** Bajaj Allianz Life Insurance Company Limited and Bajaj Allianz Life Assured Wealth Goal are the names of the company and the product respectively and do not in any way indicate the quality of the product and its future prospects or returns. For more details on risk factors, terms and conditions please read sales brochure & policy document (available on [www.bajajallianzlife.com](http://www.bajajallianzlife.com)) carefully before concluding a sale. Bajaj Allianz Life Assured Wealth Goal is A Nonlinked, Non Participating, Individual, Life Insurance Savings Plan. Regd. Office Address: Bajaj Allianz House, Airport Road, Yerawada, Pune - 411006, Reg. No.: 116, CIN :U66010PN2001PLC015959, Call us on toll free No.: 1800 209 7272, Mail us : [customercare@bajajallianz.co.in](mailto:customercare@bajajallianz.co.in). Bajaj Allianz Life Assured WealthGoal (UIN: 116N170V12). The Logo of Bajaj Allianz Life Insurance Co. Ltd. is provided on the basis of license given by Bajaj Finserv Ltd. to use its "Bajaj" Logo and Allianz SE to use its "Allianz" logo. All charges/ taxes, as applicable, will be borne by the Policyholder.

Axis Bank Ltd is a Corporate Agent for Bajaj Allianz Life Insurance Company Limited and is registered with Insurance Regulatory and Development Authority of India bearing registration number CA0069. This Plan is offered and underwritten by Bajaj Allianz Life Insurance Company Limited. The purchase of Bajaj Allianz Life Insurance product is purely on voluntary basis. Axis Bank Ltd. is not in the business of insurance and there is no link either direct or indirect between the banking services offered by the bank to its customers and use of the insurance Product. The Bank's trademark & logo displayed herein exclusively belongs to Axis Bank Ltd.

BJAZ-OP-ADPTEC-06271/24