

# 100% guaranteed<sup>1</sup> tax-free<sup>2</sup> income



**SECOND INCOME**

A Non linked, Non Participating,  
Individual, Life Insurance Savings Plan

**TAX FREE<sup>2</sup>**

**GUARANTEED<sup>1</sup>**

**INCOME**



## Key Advantages



Regular guaranteed<sup>1</sup>  
Long term Income  
up to 30 years



Option of Return of Premiums  
(ROP) at the end of Income Period



Option to Defer Income  
payouts



Choice of Income Payout date



Income Benefit with  
Life Cover



Tax Benefits<sup>2</sup>



## Maturity benefit

On maturity, you will receive sum of all premiums paid (if opted), plus Last regular guaranteed payout

<sup>1</sup>Conditions Apply - The Guaranteed benefits are dependent on policy term, premium payment term availed along with other variable factors. For more details please refer to sales brochure.

<sup>2</sup>Tax benefits as per prevailing Income tax laws shall apply. Please check with your tax consultant for eligibility.

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**BAJAJ Allianz**

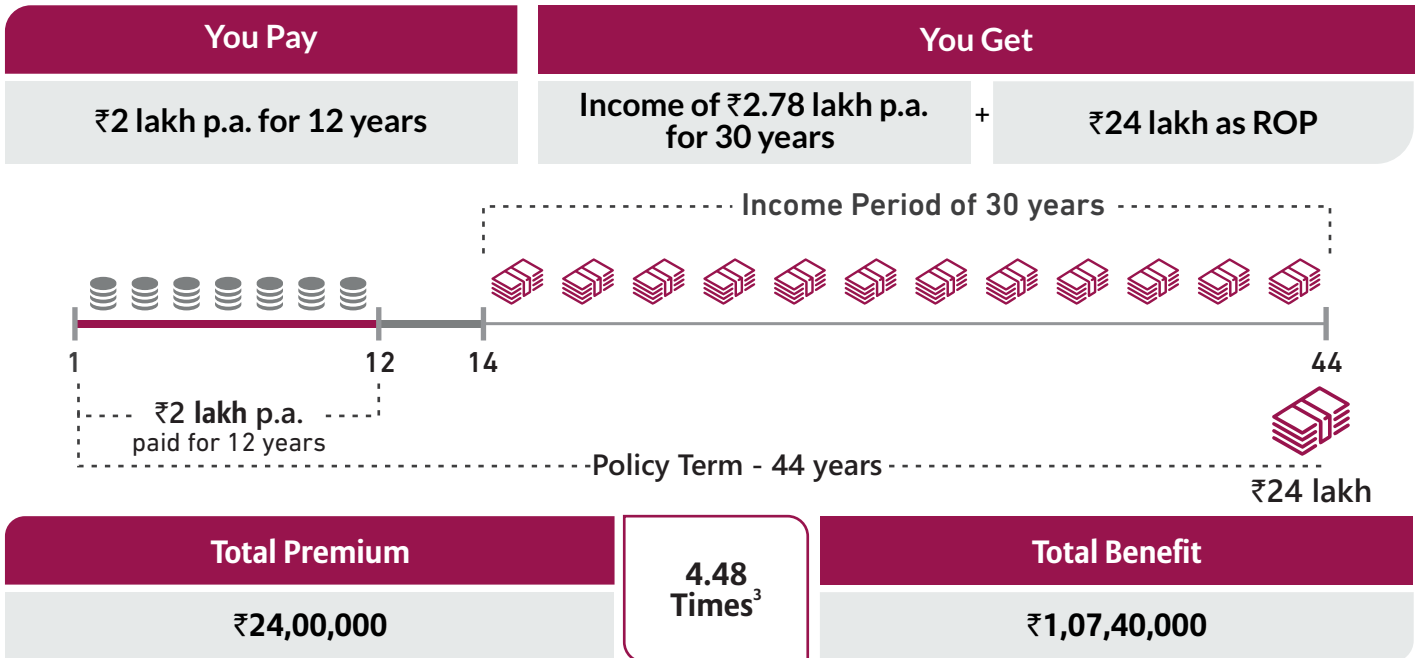


## Sample illustration

Avinash is a 30 year old banking professional. He has a small family which consists of his spouse and two kids. He wants an investment which will give him a promising long term income to help him manage his future expenses like kid's education and marriage.

He invests in Bajaj Allianz Life Assured Wealth Goal - Second Income by paying ₹2 lakh p.a. with a goal of getting a guaranteed long term Second Income.

Premium Payment Term 12 | Policy Term 44 | Income Period of 30 years with ROP at the end of Policy Term | Deferment 2 years



Note-  
 For above illustration, the Sum Assured on Death at inception will be ₹25,00,000. | Auto pay opted  
 The above illustration is assuming the Life Assured is alive till the end of the policy term.  
 The premiums mentioned above are exclusive of any extra premium loading and Goods & Service Tax/any other applicable tax levied, subject to changes in tax laws.  
<sup>3</sup>The 4.48 times of total premium paid is pertaining only to the above illustration.



## Death benefit

You will have life cover throughout the Policy term. On Death the benefit shall be payable to the nominee in equated monthly instalments for a period of 5 years.

The Death benefit will be higher of-

- Sum Assured on Death<sup>#</sup>, or
- 105% of total premiums<sup>4</sup> paid as on date of death, or
- The prevailing surrender value

<sup>#</sup>Sum Assured on Death is higher of the Sum Assured or 10 times of Single/ Annualised Premium.  
 The nominee will have an option to receive the future instalments as a Lumpsum, which shall be the present value of future instalments at a discounted rate.  
<sup>4</sup>Total Premium (the sum of all premiums paid under the policy; even refers to the Single Premium) is total of all the premiums received, exclusive of extra premium, rider premium and GST &/any other applicable tax levied, subject to changes in tax laws.



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