

AXIS/CO/CS/316/2024-25

August 30, 2024

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot No. C/1, "G" Block
Bandra-Kurla Complex
Bandra (E), Mumbai – 400 051

BSE Limited
1st Floor,
P. J. Towers,
Dalal Street
Fort, Mumbai – 400 001

NSE Symbol: AXISBANK

BSE Scrip Code : 532215

Dear Sir(s),

Sub: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the "Listing Regulations")

This is in reference to our letter no. AXIS/CO/CS/50/2024-25 dated April 24, 2024, and AXIS/CO/CS/239/2024-25 dated July 26, 2024, intimating the stock exchanges of the approvals from the Board of Directors and members of Axis Bank Limited (the "Bank"), respectively, for raising an amount upto Rs. 35,000 Crore (Rupees Thirty-Five Thousand Crore only), by issue of debt instruments.

We now wish to inform you that the Bank proposes to raise funds by issuing Fully paid, Senior, Rated, Listed, Unsecured, Taxable, Redeemable, Long Term Non-Convertible Debentures (Series – 8) - Base issue of Rs. 2,000 Crore (Rupees Two Thousand Crore) and green shoe option to retain oversubscription of Rs. 2,000 Crore (Rupees Two Thousand Crore) thereby aggregating Rs. 4,000 Crore (Rupees Four Thousand Crore), on a private placement basis.

This is for your information and records.

Thanking You.

Yours faithfully,

For Axis Bank Limited

Sandeep Poddar
Company Secretary

CC: London Stock Exchange
Singapore Stock Exchange