

To

The Managing Director
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai-400 001
Maharashtra, India

Dear Sir/ Madam,

Sub: Corrigendum to notice dated May 18, 2021 for the proposed offer for sale of equity shares of face value of ₹ 2.00 each ("Equity Shares") of Axis Bank Limited (the "Company") by the Specified Undertaking of the Unit Trust of India ("SUUTI" or the "Seller"), through 'Offer for Sale of shares through the stock exchange mechanism' (the "Notice")

This is in relation to the Notice issued by the Seller. Please see attached a corrigendum dated May 18, 2021 in relation to the Notice.

Capitalised terms not specifically defined herein shall bear the same meaning as in the Notice.

Enclosed:

1. Corrigendum dated May 18, 2021 to the Notice to Stock Exchange pursuant to SEBI OFS Circulars.

Thanking You,

Yours faithfully,

On behalf of the Specified Undertaking of the Unit Trust of India



Authorised Signatory
Name: Avinash Kumar
Designation: Vice President

THIS NOTICE (AS DEFINED HEREIN) IS NOT FOR RELEASE, PUBLICATION AND/OR DISTRIBUTION IN AND/OR INTO THE UNITED STATES OF AMERICA, ITS TERRITORIES AND POSSESSIONS, ANY STATE OF THE UNITED STATES OF AMERICA, OR THE DISTRICT OF COLUMBIA (TOGETHER, THE "UNITED STATES") (EXCEPT TO "QUALIFIED INSTITUTIONAL BUYERS", AS DEFINED HEREIN) OR ANY "OTHER JURISDICTIONS" (AS DEFINED HEREIN). FOR FURTHER INFORMATION, SEE "IMPORTANT INFORMATION" HEREIN.

The Managing Director,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001
India

The Managing Director,
National Stock Exchange of India Limited,
Exchange Plaza, Plot No. C/1, G Block,
Bandra Kurla Complex, Bandra (East),
Mumbai – 400 051
India

Dear Sir/Madam,

Subject: Corrigendum to notice dated May 18, 2021 for the proposed offer for sale of equity shares of face value of ₹ 2.00 each ("Equity Shares") of Axis Bank Limited (the "Company") by the Specified Undertaking of the Unit Trust of India ("SUUTI" or the "Seller"), through 'Offer for Sale of shares through the stock exchange mechanism' (the "Notice")

This is in relation to the Notice issued by the Seller. With respect to the details of the percentage of shareholding in serial number 9 in the table to the Notice, please note that the shareholding percentage corresponding to 22,078,568 Equity Shares should be read as 0.74% and not 0.4%. Accordingly, the said entry under serial number 9 should be read as the following:

Sr. No.	Details required to be mentioned in the Notice	Particulars of the Offer
9	Maximum number of shares the Seller may choose to sell over and above made at point 8 above	22,078,568 Equity Shares, representing 0.74% of the total paid up equity share capital of the Company as on March 31, 2021, excluding Equity shares underlying depository receipts (the " Oversubscription Option "). The Seller shall intimate the Stock Exchanges of its intention to exercise the Oversubscription Option after the trading hours (i.e., on or before 5:00 P.M.) on T day

Investors as well as their brokers are requested to take note of the above change and this corrigendum should be read along with the Notice and the OFS Guidelines before participating in the proposed offer for sale.

Capitalised terms not specifically defined herein shall bear the same meaning as in the Notice.

Thanking You,

Yours faithfully,

On behalf of the Specified Undertaking of the Unit Trust of India



Authorised Signatory

Name: Avinash Kumar

Designation: Vice President