

October 4, 2022

**The Chief Manager
(Listing & Compliance)**

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot No. C/1, "G" Block
Bandra-Kurla Complex
Bandra (E),
Mumbai – 400 051

**The Senior General Manager
(Listing)**

BSE Limited
1st Floor, New Trading Ring, Rotunda
Building
P. J. Towers,
Dalal Street
Fort, Mumbai – 400 001

Dear Sir(s),

Sub: Reporting in terms of clause 3.1.1 of SEBI Circular dated 30th June 2017 regarding Specification related to International Securities Identification Number (ISINs) for debt securities under SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021 [Erstwhile SEBI (Issue and Listing of Debt Securities) Regulations, 2008].

Pursuant to clause 3.1.1 of SEBI circular no. CIR/IMD/DF-1 /67 /2017 dated 30th June 2017 regarding 'Specification related to International Securities Identification Number (ISINs) for debt securities' all the issuer who have made private placement of debt securities under SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021 [Erstwhile SEBI (Issue and Listing of Debt Securities) Regulations, 2008], are required to submit a statement containing the data of private placement of debt securities, in the prescribed format within fifteen working days from the end of every half year.

In this connection, please find enclosed herewith a statement containing details of the debt securities issued by the Bank, on private placement basis, under SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021 [Erstwhile SEBI (Issue and Listing of Debt Securities) Regulations, 2008].

You are requested to take the above on record. Thanking you,

With warm regards,

For Axis Bank Limited

Sandeep Poddar
Company Secretary

Axis Bank Limited

**Statement containing details for the debt securities issued by the Bank on private placement basis under SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021
(Erstwhile SEBI (Issue and Listing of Debt Securities) Regulations, 2008, as on 30.09.2022)**

SR No	Name of the issuer	ISIN number	Issuance date	Maturity date	Coupon rate	Payment frequency	Embedded option if any	Amount issued (Rs)	Amount outstanding (Rs)	Name of Debenture Trustee	Company's Remark, if any
1	Axis Bank Limited	INE238A08344	31-Dec-12	31-Dec-22	9.15	Annual	NA	25000000000	25000000000	IDBI Trusteeship Services Limited	Series - 21
2	Axis Bank Limited	INE238A08351	5-Dec-14	5-Dec-24	8.85	Annual	NA	57050000000	57050000000	IDBI Trusteeship Services Limited	Series - 1 Infra
3	Axis Bank Limited	INE238A08369	12-Feb-15	12-Feb-25	8.45	Annual	NA	85000000000	85000000000	SBICAP Trustee Company Limited	Series - 22
4	Axis Bank Limited	INE238A08377	30-Sep-15	30-Sep-25	8.5	Annual	NA	15000000000	15000000000	IDBI Trusteeship Services Limited	Series - 23
5	Axis Bank Limited	INE238A08385	30-Oct-15	30-Oct-25	8.25	Annual	NA	30000000000	30000000000	IDBI Trusteeship Services Limited	Series - 2 Infra
6	Axis Bank Limited	INE238A08393	27-May-16	27-May-26	8.5	Annual	NA	24300000000	24300000000	IDBI Trusteeship Services Limited	Series - 24
7	Axis Bank Limited	INE238A08401	20-Oct-16	20-Oct-23	7.6	Annual	NA	50000000000	50000000000	IDBI Trusteeship Services Limited	Series - 3 Infra
8	Axis Bank Limited	INE238A08419	23-Nov-16	23-Nov-26	7.84	Annual	NA	18000000000	18000000000	IDBI Trusteeship Services Limited	Series - 25
9	Axis Bank Limited	INE238A08435	15-Jun-17	15-Jun-27	7.66	Annual	NA	50000000000	50000000000	IDBI Trusteeship Services Limited	Series - 27
10	Axis Bank Limited	INE238A08450	28-Dec-18	28-Dec-28	8.6	Annual	NA	30000000000	30000000000	SBICAP Trustee Company Limited	Series - 4 Infra
11	Axis Bank Limited	INE238A08468	30-Jan-20	30-Jan-27	7.65	Annual	NA	41750000000	41750000000	SBICAP Trustee Company Limited	Series - 5 Infra
12	Axis Bank Limited	INE238A08476	22-Dec-21	22-Dec-31	6.99	Annual	NA	26000000000	26000000000	IDBI Trusteeship Services Limited	Series - 6 Infra
Total								375600000000	375600000000		